

December 18, 2018

To whom it may concern:

Company Name TOHO HOLDINGS CO., LTD.
Corporate Representative Norio Hamada, Chairman of the Board and Representative Director, Chief Executive Officer (CEO)
(First Section of Tokyo Stock Exchange Securities Code:8129)
Contact: Makoto Kawamura, Director and General Manager, Public and Investor Relations Department
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Notice Regarding the Acquisition of Company Stocks and its Completion
(Acquisition of Company Stocks Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of the Companies Act of Japan)

TOHO HOLDINGS CO., LTD. is pleased to announce that it has executed the acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the Companies Act of Japan. An outline of the acquisition is described below. Please also be informed that as a result of this acquisition, the acquisition of company stock based on the resolution of the Board of Directors' meeting held on June 7, 2018, has been completed.

1. Type of stock acquired: Common stock of the Company
2. Total number of shares acquired: 209,900 shares (on the contract basis)
3. Total cost of stock acquired: 619,643,595 yen
4. Period of acquisition: from December 1, 2018 to December 14, 2018
5. Method of acquisition: Purchase at the Tokyo Stock Exchange

(Reference)

(1) Details of Resolution Concerning Acquisition of Company Stocks, which was resolved at the Board of Directors' meeting held on June 7, 2018.

- Type of stock acquired: Common stocks of the Company
- Total number of shares acquired: 4,500,000 shares (Maximum)
(6.57 % of the total number of outstanding shares (excluding treasury stock))
- Total cost of stock acquired: 10 billion yen (Maximum)
- Period of acquisition: from June 8, 2018 to December 31, 2018
- Method of acquisition: Purchase at the Tokyo Stock Exchange

(2) Total number of company stocks acquired from the date of resolution of the board of directors as above to December 14, 2018.

- Total number of shares acquired: 3,547,500 shares (on the contract basis)
- Total cost of stock acquired: 9,999,754,875 yen